

Trends in Arctic and Antarctic Vessel Activity

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November 1, 2022

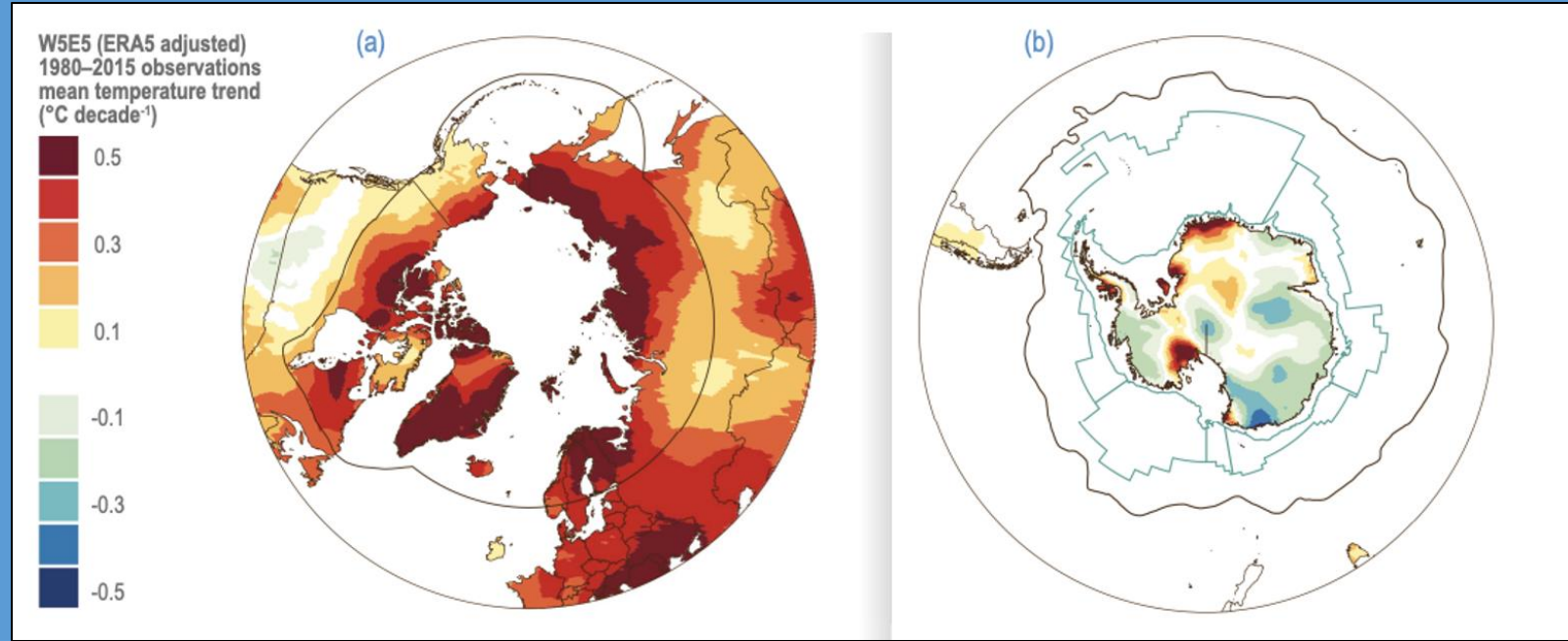


Outline

- Observed and Projected Warming in the Polar Regions
- Historic Shipping Patterns
- Arctic Accident Patterns
- POLARIS (RIO) as a Tool for Understanding Risk
- Indigenous Knowledge for Navigation



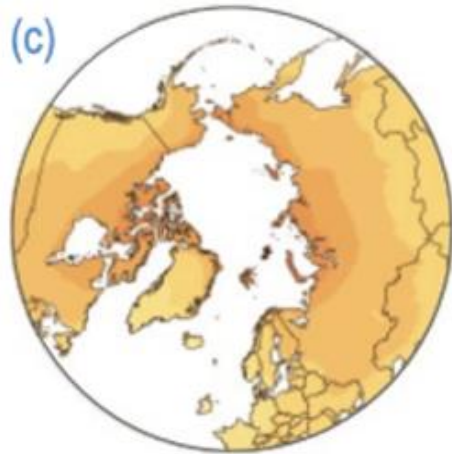
Observed and Projected Warming in the Polar Regions



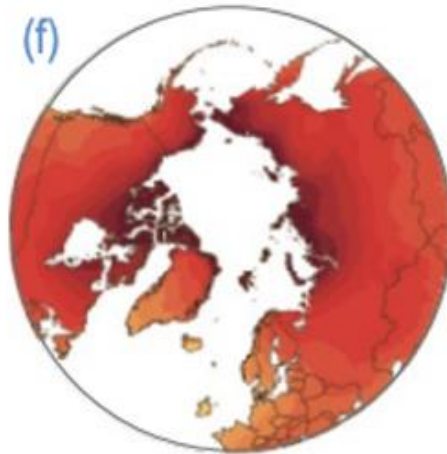
ΔT °C
relative to
1986–2005

8°C
6°C
4°C
2°C
0°C

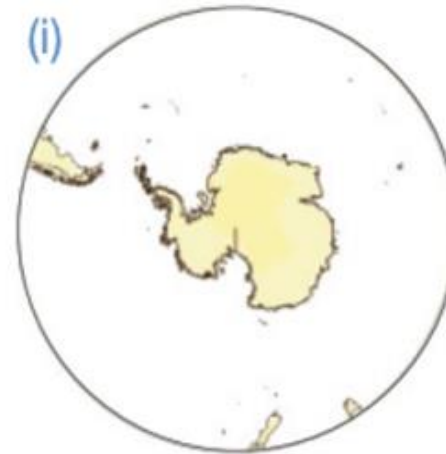
+2°C
Global warming level



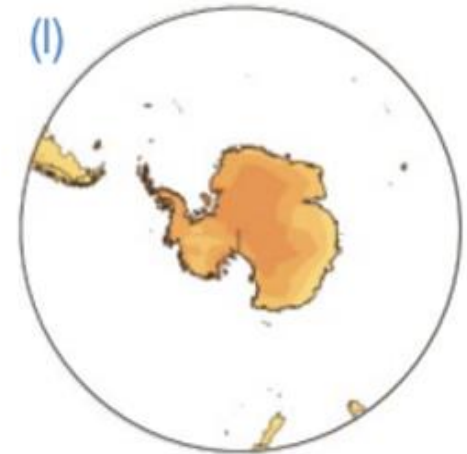
+4°C
Global warming level



+2°C
Global warming level



+4°C
Global warming level



ΔSST °C

Ship traffic from 2012 to 2019 and minimum sea-ice extent from 1990 to 2019 in the Polar Regions

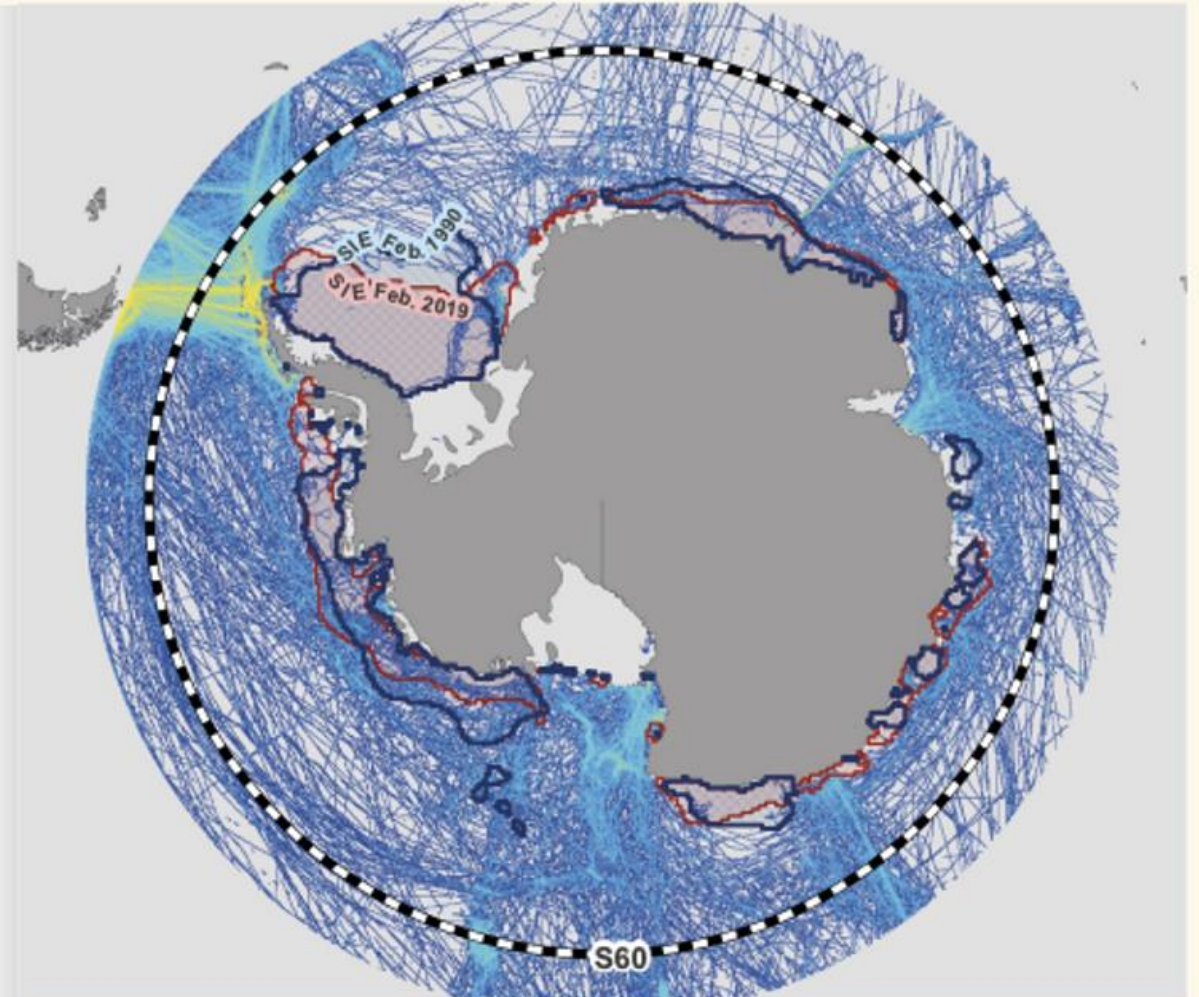
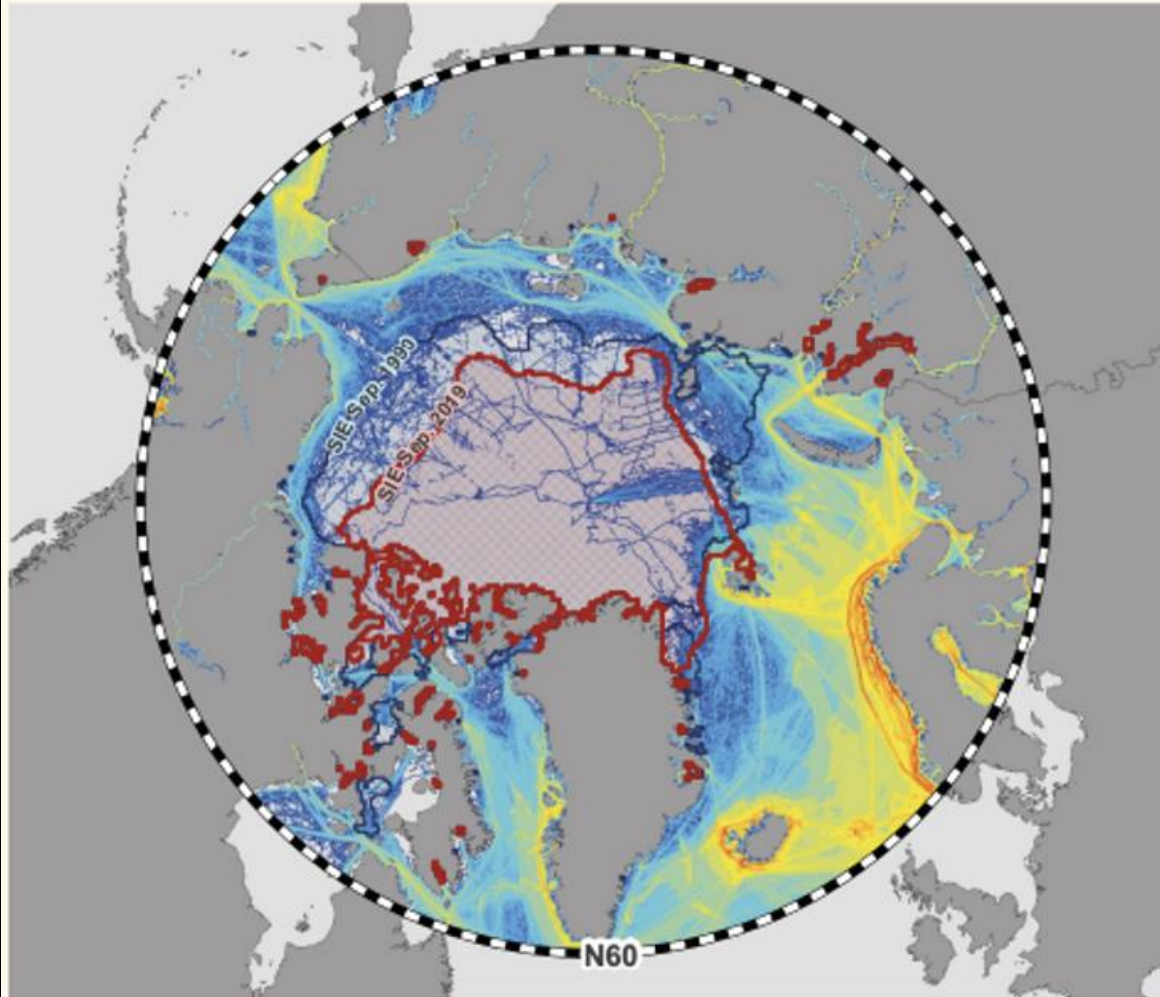
Sea-ice extent

- Minimum in 2019
- Minimum in 1990

Average ship traffic density



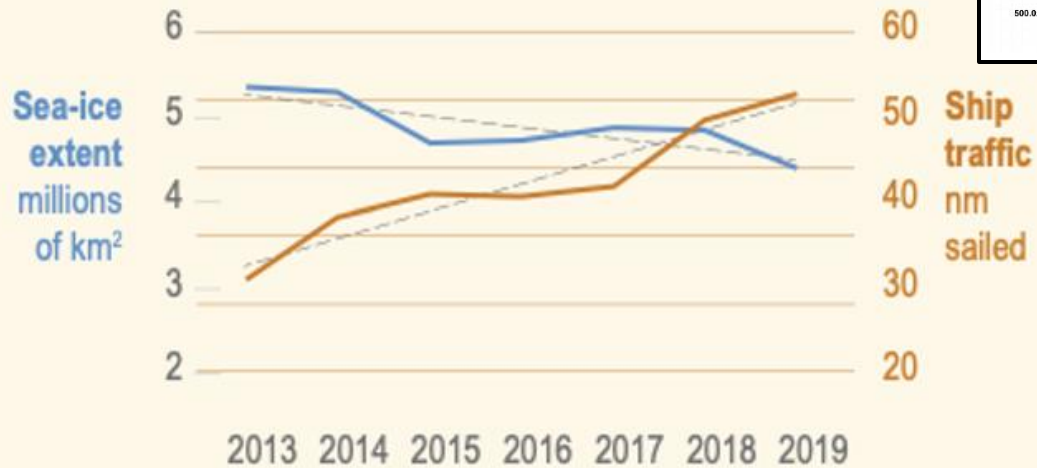
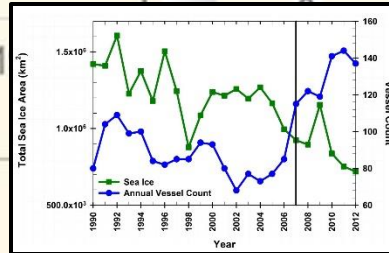
1,000km



Minimum sea-ice extent (North of the 60th parallel)



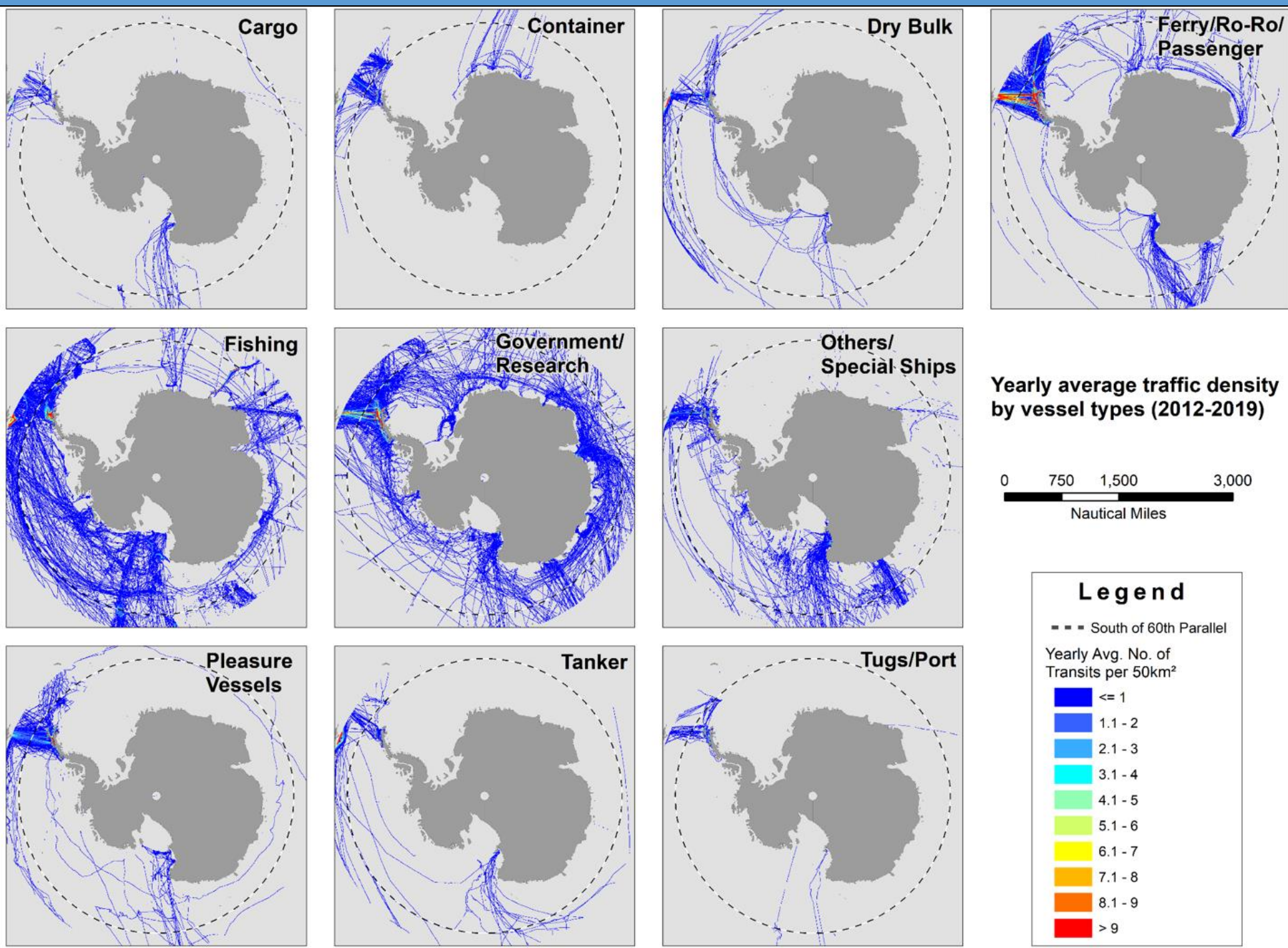
Minimum sea-ice extent (South of the 60th parallel)



Min. sea-ice extent 2013 vs 2019: **-17.8%** All ship traffic 2013 vs 2019: **+70%**



Min. sea-ice extent 2013 vs 2019: **-29.6%** All ship traffic 2013 vs 2019: **+62.6%**



Cargo

Container

Dry Bulk

Ferry/Ro-Ro/
Passenger

Fishing

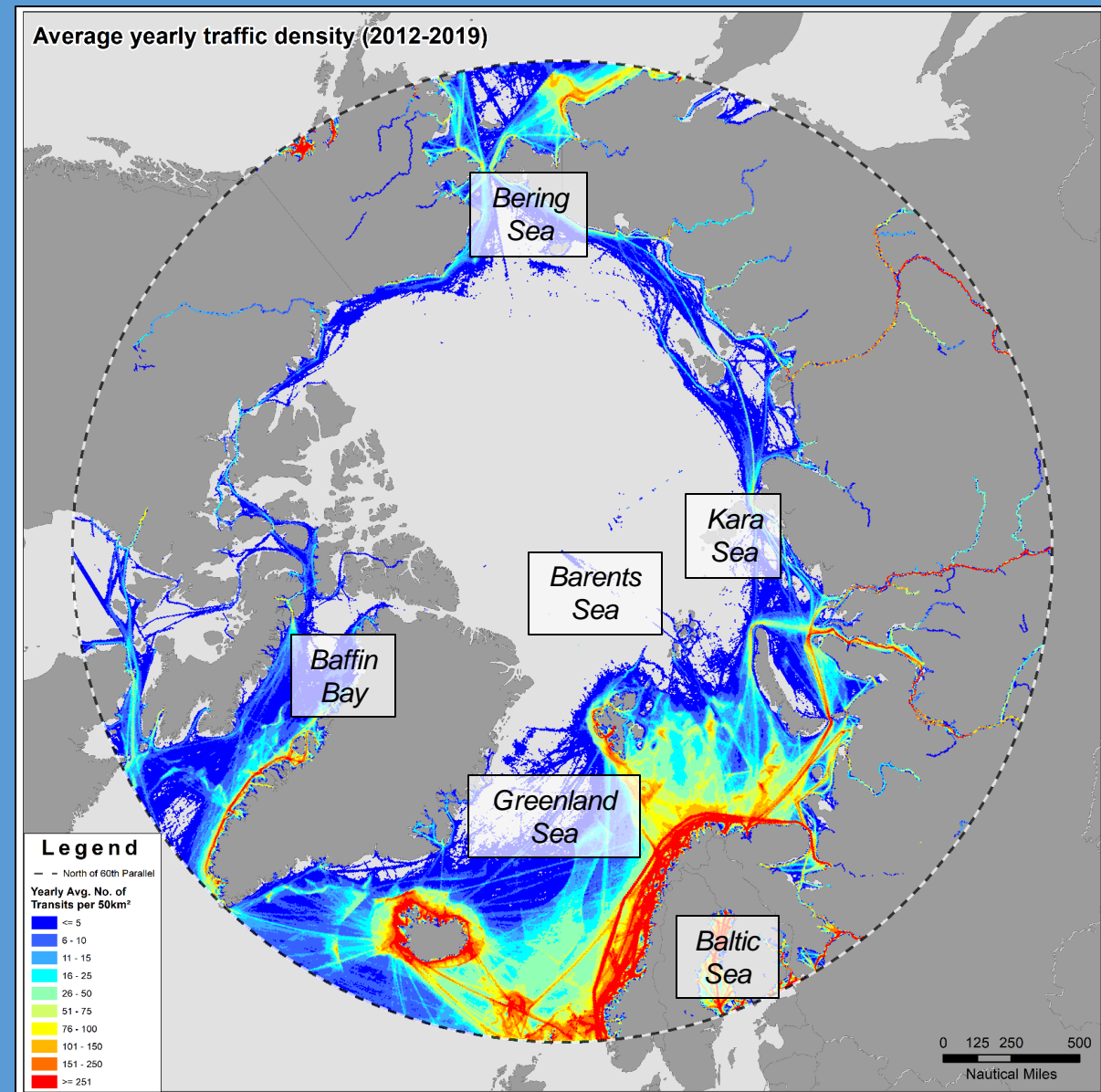
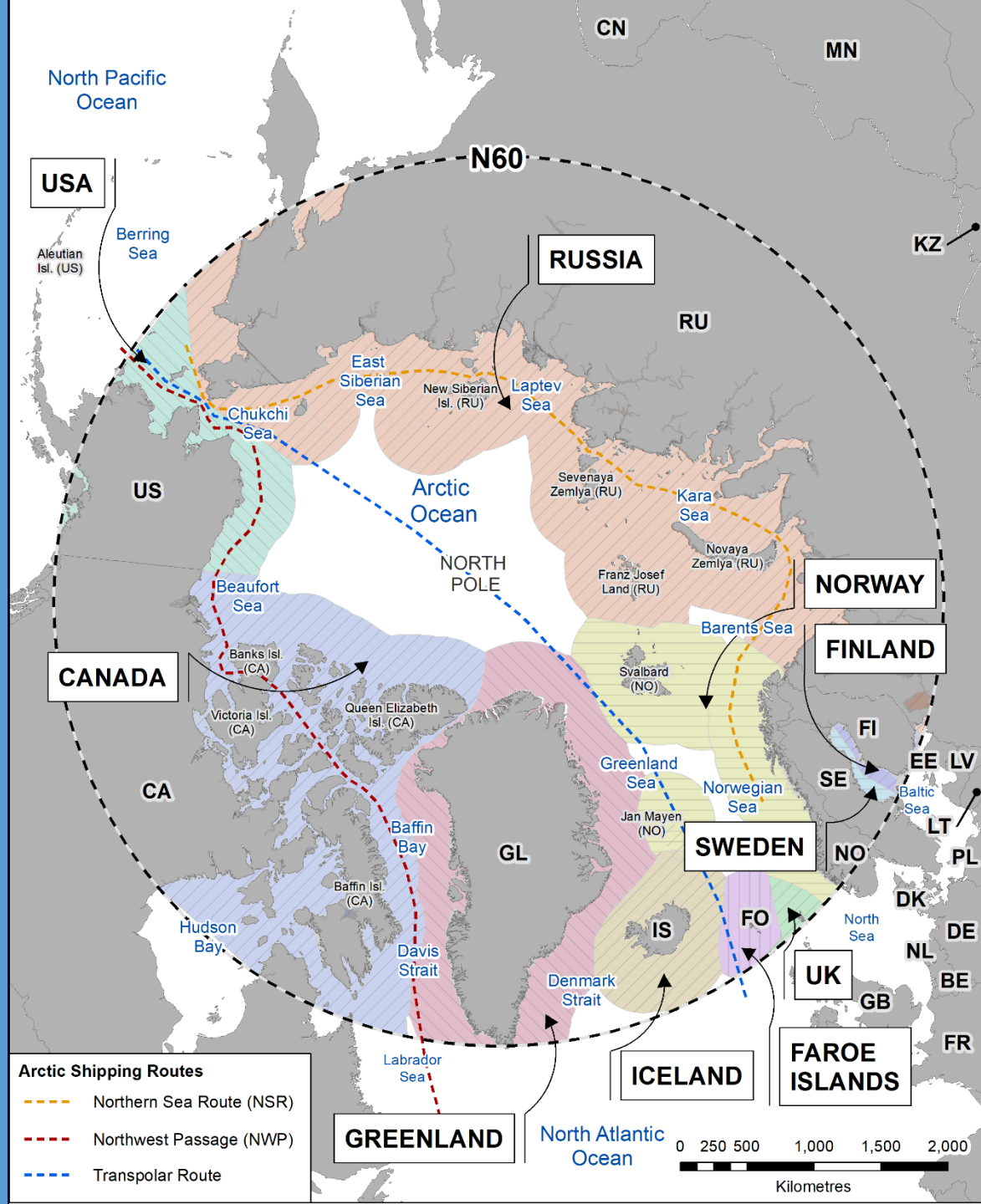
Government/
Research

Others/
Special Ships

Pleasure
Vessels

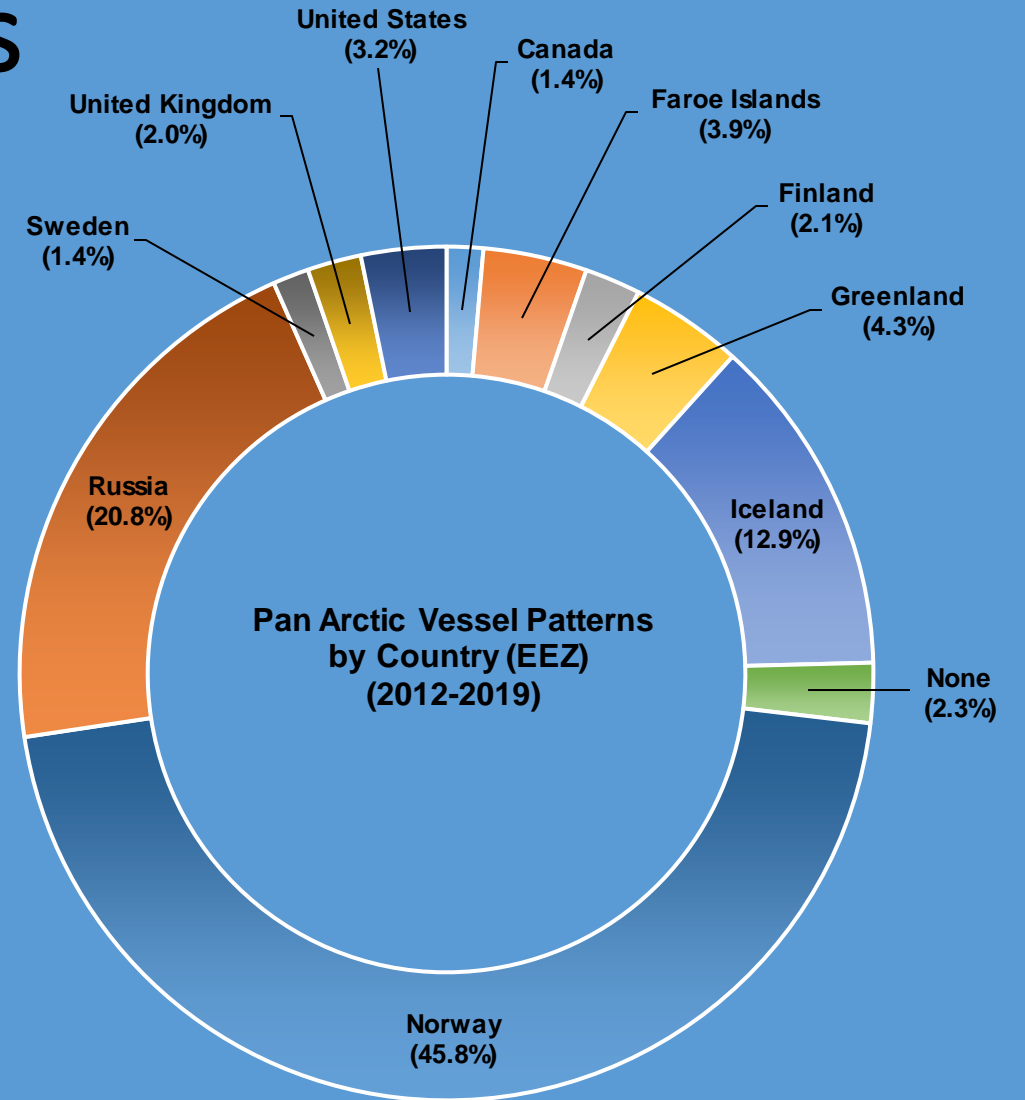
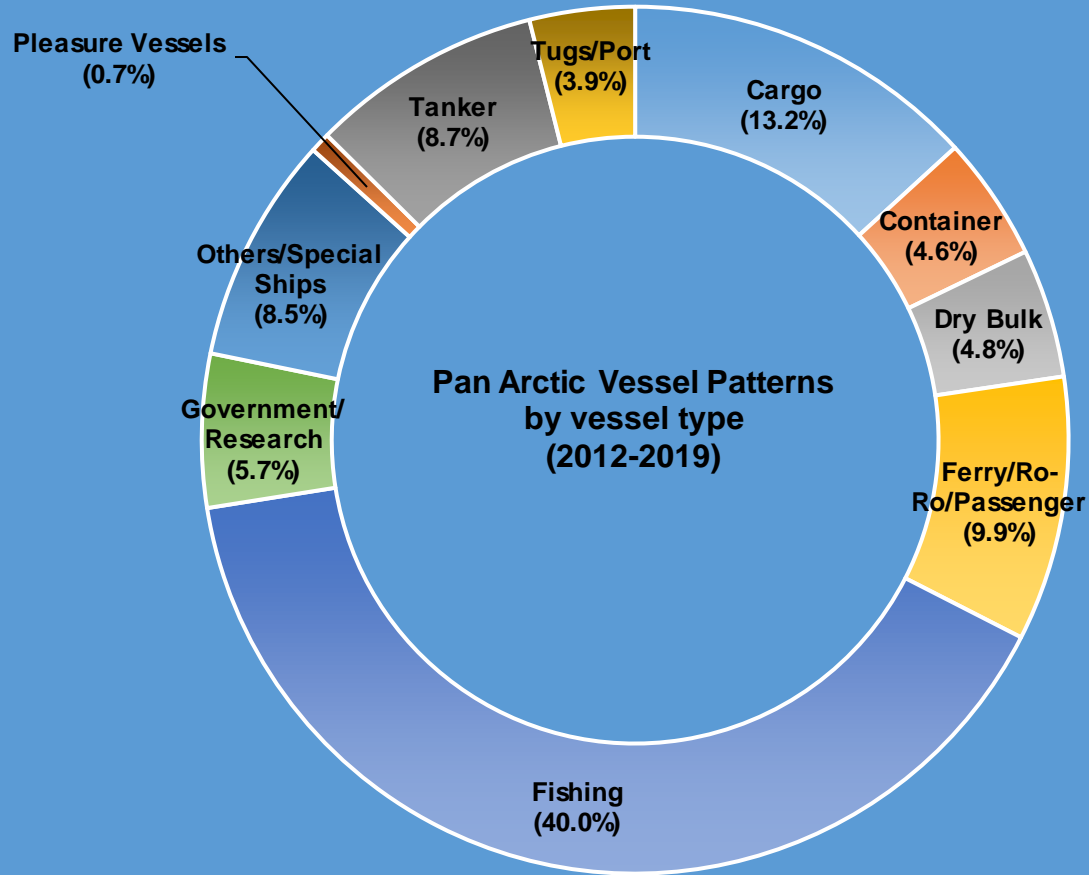
Tanker

Tugs/Port

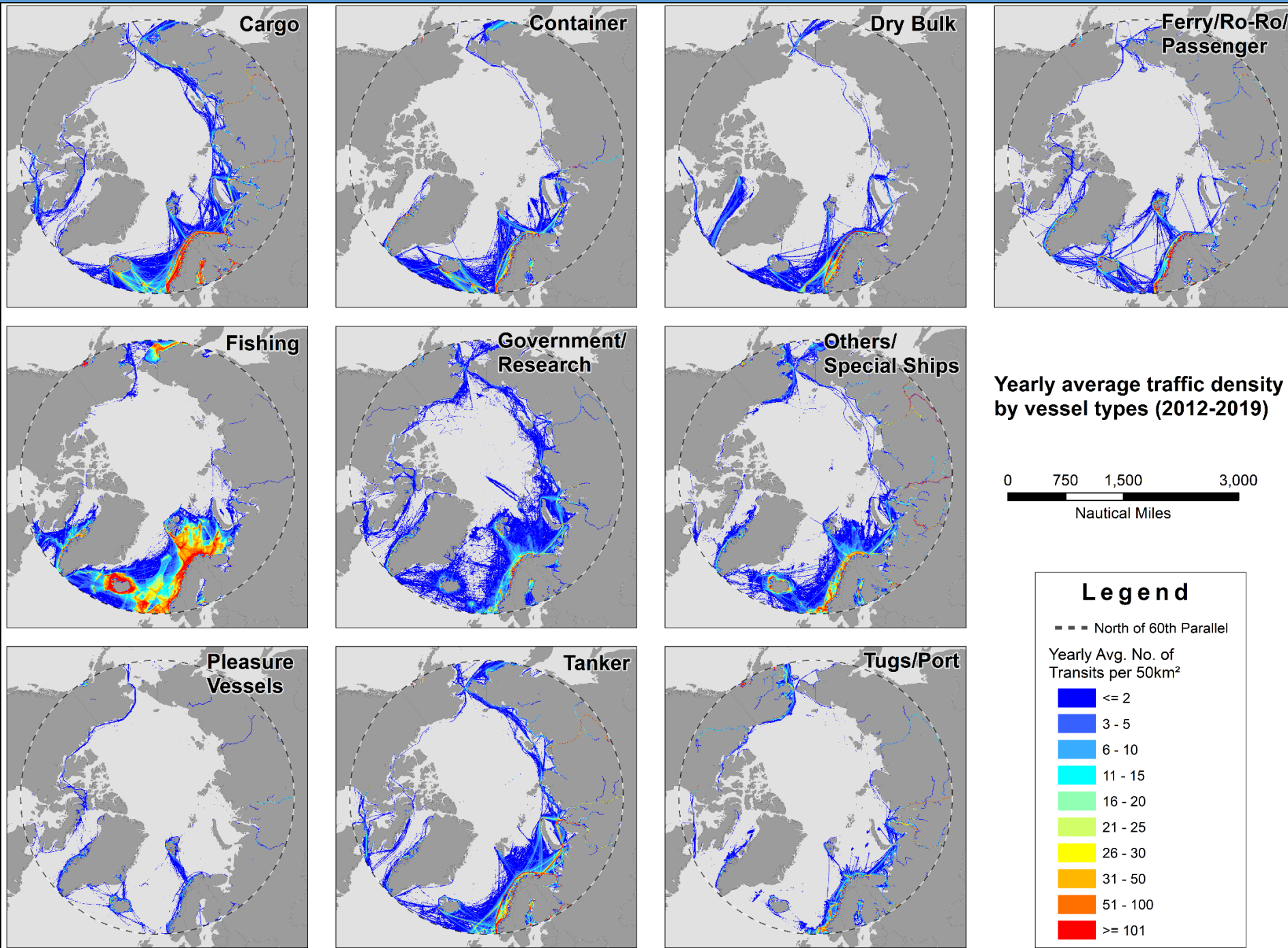


Map of the Pan Arctic (left); Map of the average yearly (2012-2019) traffic density at a resolution of 50 km² for all vessels (AIS) (right).

Pan Arctic Shipping Patterns



Proportions of the yearly average nm sailed by vessel type (left) and by country EEZ (right) North of 60th parallel (2012-19)



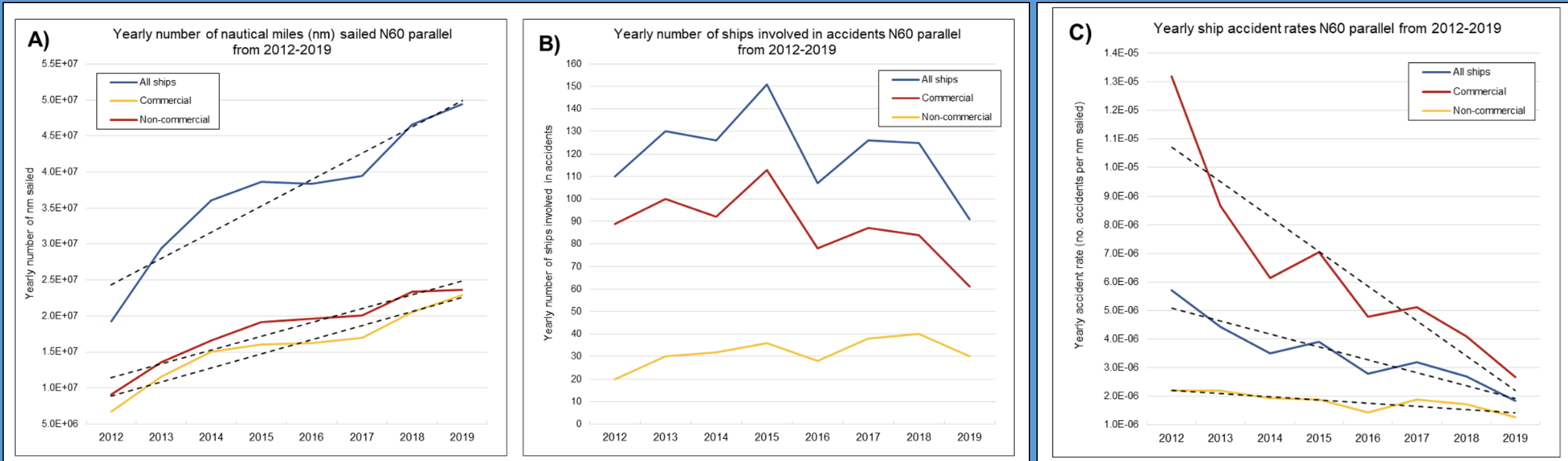
Maps of the average yearly (2012-2019) traffic density by vessel types at a resolution of 50 km² for all vessels captured by Satellite-AIS.

Pan Arctic Shipping Patterns - Accidents

Total nm sailed

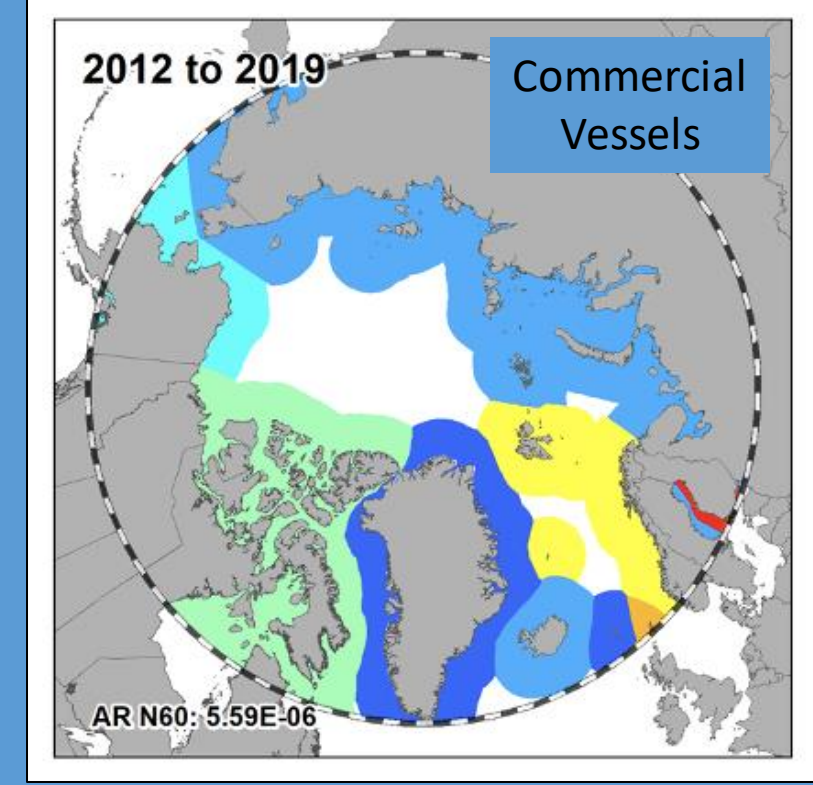
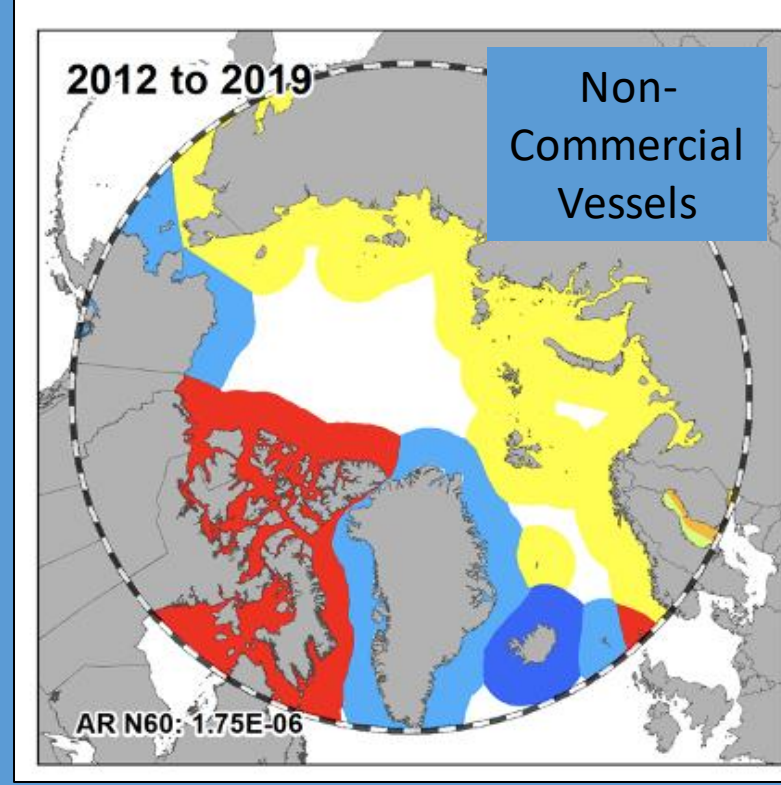
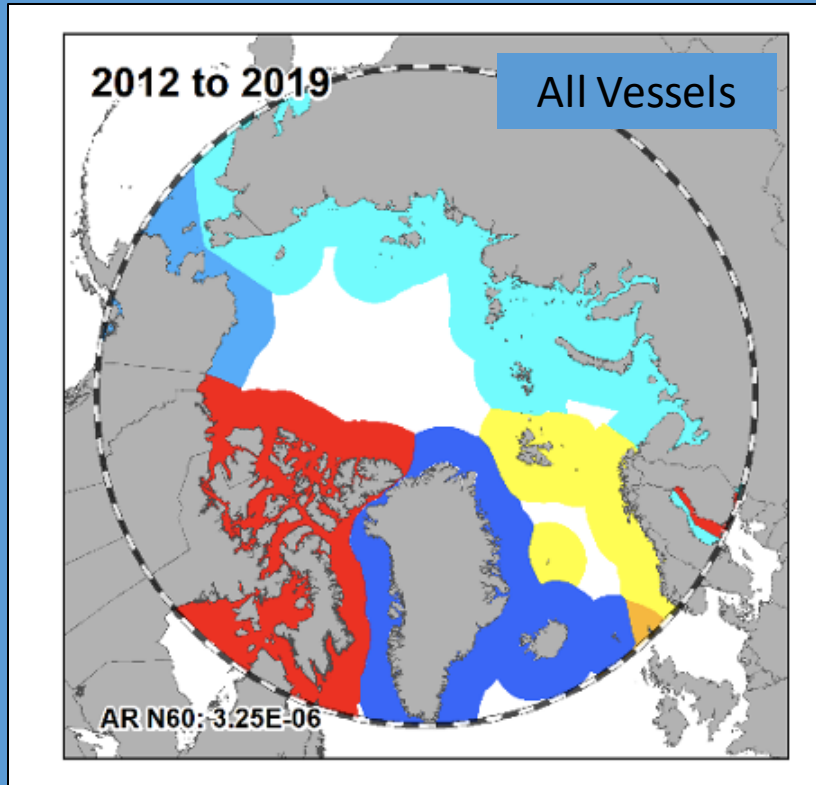
Number of accidents

Accident rate



A) Yearly number of nautical miles (nm) sailed by all, commercial, and non-commercial ships (>300 GT) from 2012 to 2019 N60 parallel as recorded by S-AIS; dotted lines indicate trend(s). B) Yearly number of vessels involved in accidents by all, commercial, and non-commercial ships (>300 GT) from 2012 to 2019 N60 parallel as recorded by Lloyd's. C) Yearly accident rate (number of vessels involved in accidents per nm sailed) by all, commercial, and non-commercial ships (>300 GT) from 2012 to 2019 N60 parallel; dotted lines indicate trend(s).

Pan Arctic Shipping Patterns - Accidents



Maps of the relative difference (%) per EEZ from the N60 2012 to 2019 accident rate for all non-commercial ships >300 GT, for 2012 to 2019 and for each year from 2012 to 2019. Locations in blue indicate a negative difference (i.e., lower accident rate), whereas locations in red indicate a positive difference (i.e., higher accident rate) from the N60 2012 to 2019 accident rate for all non-commercial ships >300 GT. Text on bottom left of each sub-map indicate the accident rate for all non-commercial ships >300 GT for the time-period, where the percentage represents the relative difference of the year compared to N60 2012 to 2019 accident rate.

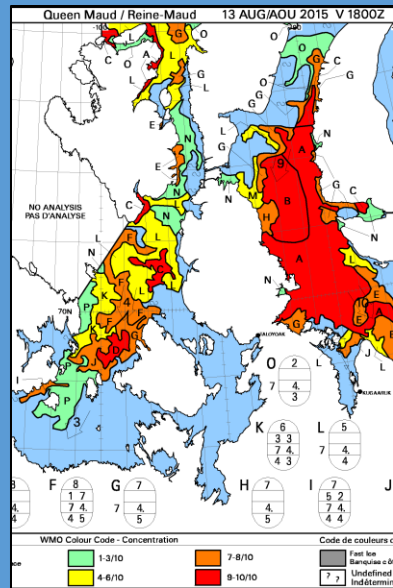
POLARIS – Changing Levels of Navigational Risk

Operational risk depends on (Polar Code):

- Ice Class of the vessel (i.e. level of hull strengthening)
- Sea ice conditions in the region



Ice Concentration



Risk Index Value (RIV)

Ice Class	Ice-Free	New Ice	Grey Ice	Grey White Ice	Thin First Year Ice 1st Stage	Thin First Year Ice 2nd Stage	Thin First Year Ice less than 1 m thick	Medium First Year Ice	Medium First Year Ice	Thick First Year Ice	Second Year Ice	Light Multi Year Ice, less than 2.5 m thick	Heavy Multi Year Ice
PC1	3	3	3	3	2	2	2	2	2	2	2	1	1
PC2	3	3	3	3	2	2	2	2	2	2	1	1	0
PC3	3	3	3	3	2	2	2	2	2	2	1	0	-1
PC4	3	3	3	3	2	2	2	2	1	0	0	-1	-2
PC5	3	3	3	3	2	2	1	1	0	-1	-2	-2	-2
PC6	3	2	2	2	2	1	1	0	-1	-2	-3	-3	-3
PC7	3	2	2	2	1	1	0	-1	-2	-3	-3	-3	-3
IA Super	3	2	2	2	2	1	0	-1	-2	-3	-4	-4	-4
IA	3	2	2	2	1	0	-1	-2	-3	-4	-5	-5	-5
IB	3	2	2	1	0	-1	-2	-3	-4	-5	-6	-6	-6
IC	3	2	1	0	-1	-2	-3	-4	-5	-6	-7	-7	-8
Not Ice Strengthened	3	1	0	-1	-2	-3	-4	-5	-6	-7	-8	-8	-8

Risk Index Outcome (RIO)

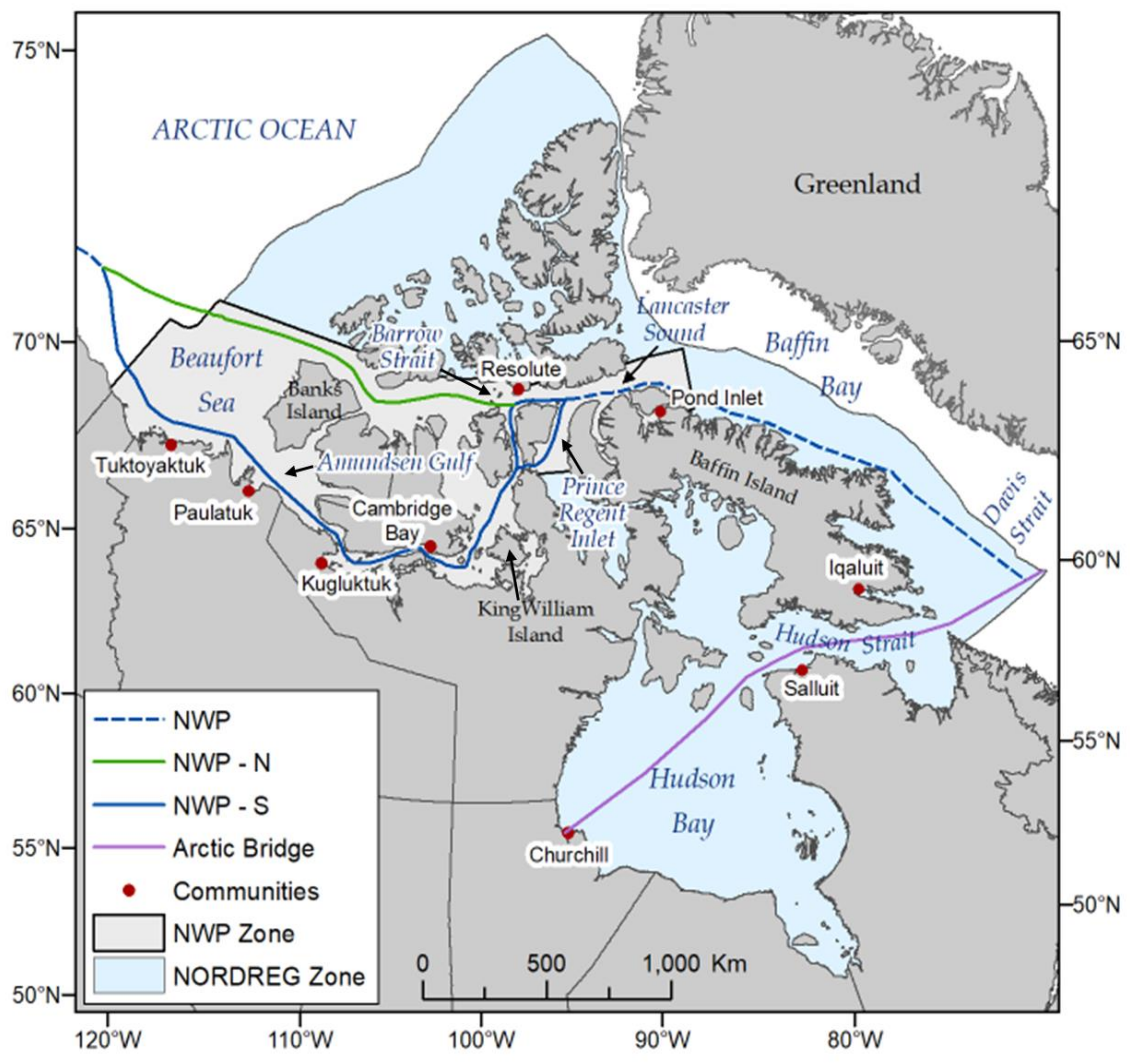
RIO ≥ 0	Normal Operation
RIO <0 to -10	Elevated Risk
RIO < -10	High Risk

Source: IMO, 2016

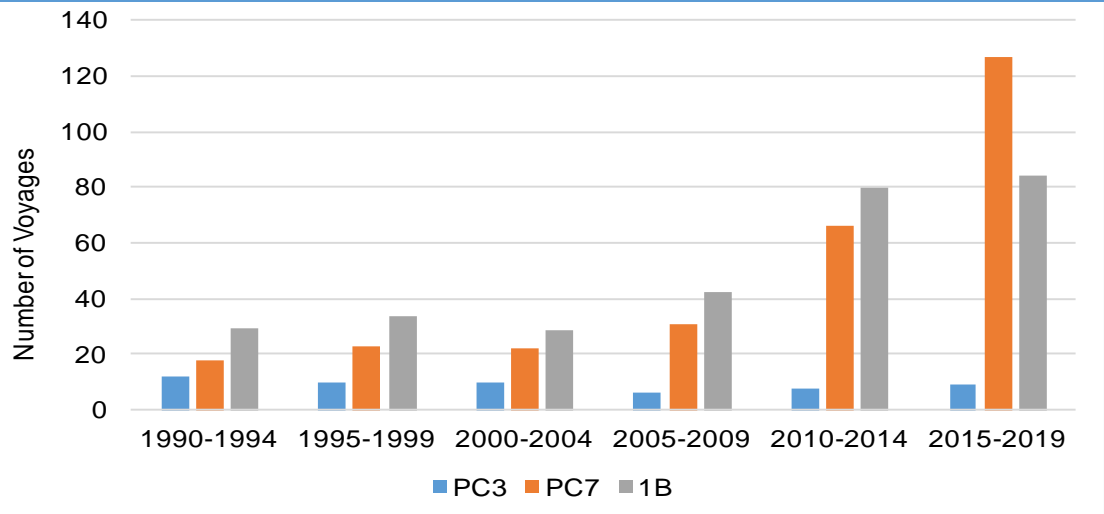
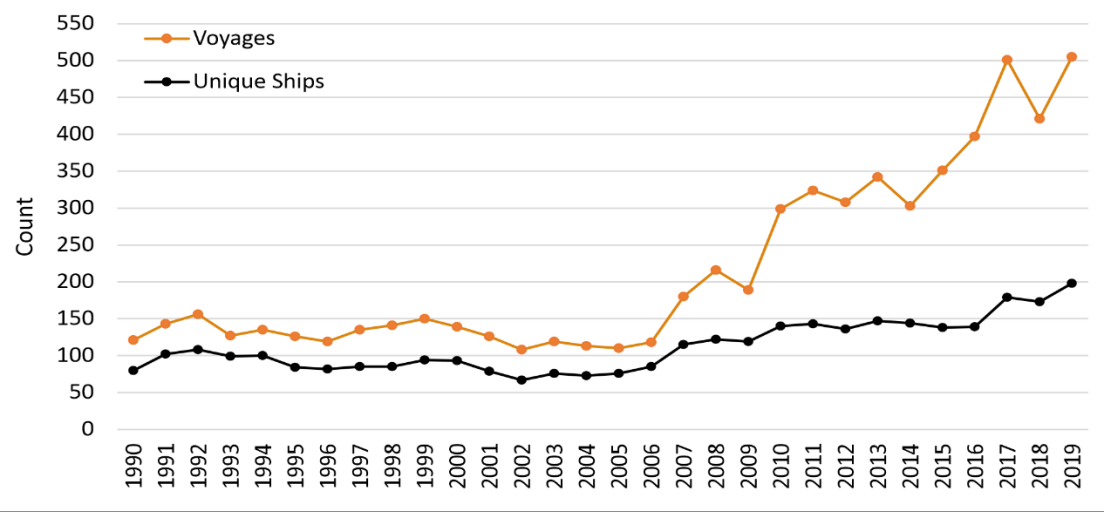
Methods for calculating RIO values that were compared against ship position reports

$$RIO = (C_1 \times RIV_1) + (C_2 \times RIV_2) + (C_3 \times RIV_3) + \dots (C_n \times RIV_n)$$

Canadian Arctic Shipping Patterns

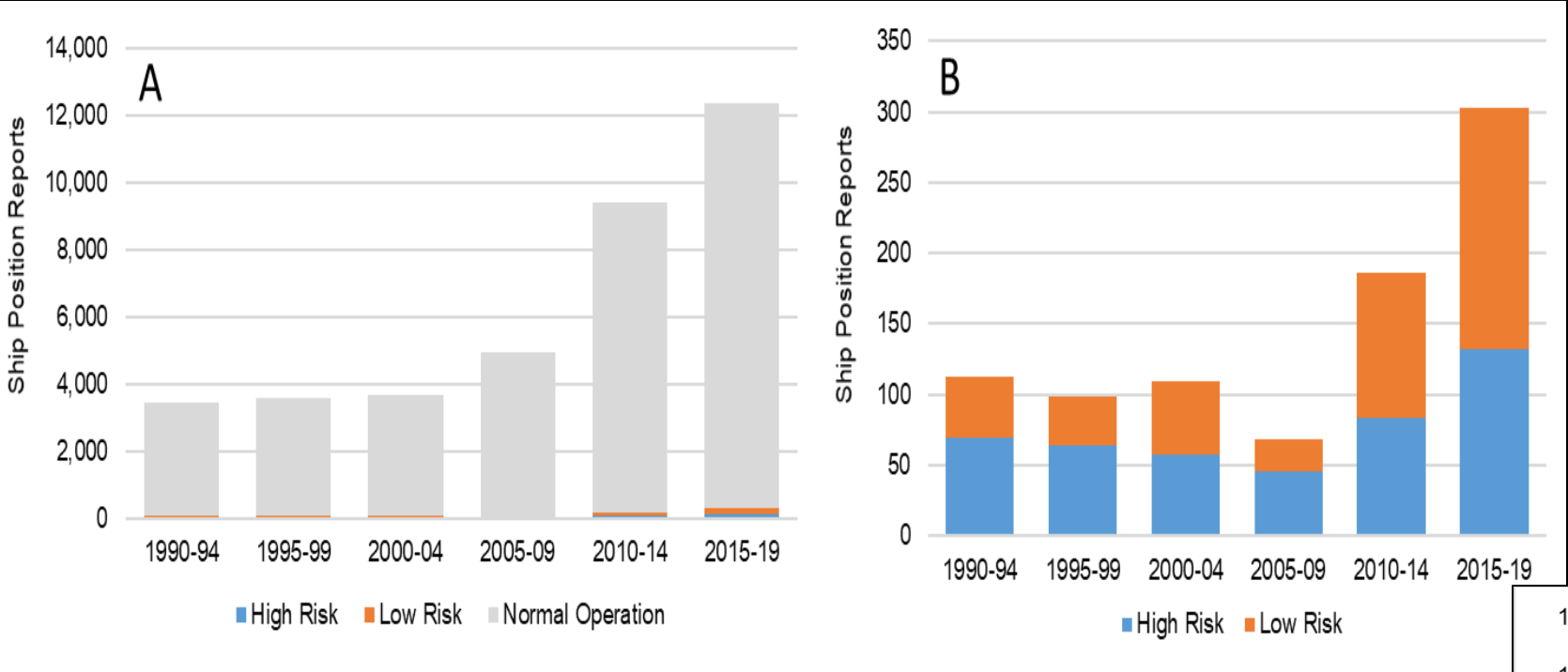


Map of NORDREG Zone



Mean annual unique ship counts in the NORDREG zone- all ships (top) and by ice-class (bottom)

Canadian Arctic Shipping Patterns - Risk

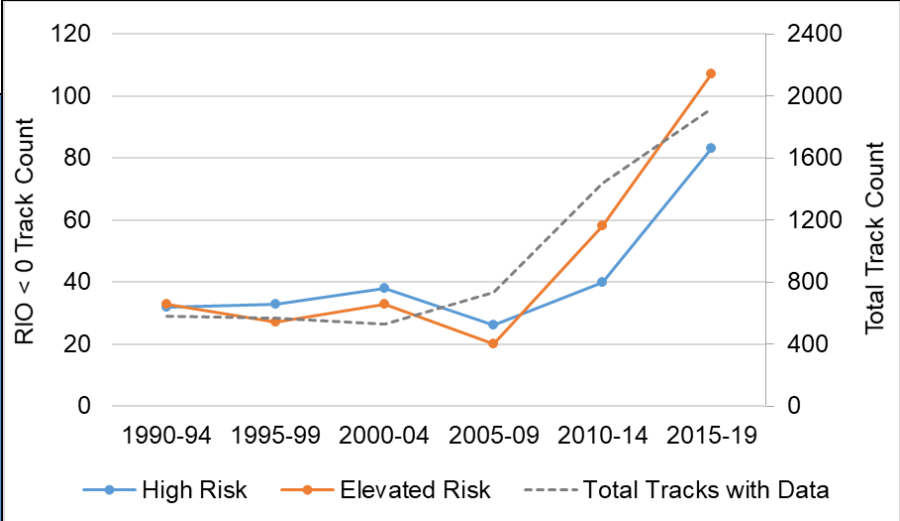


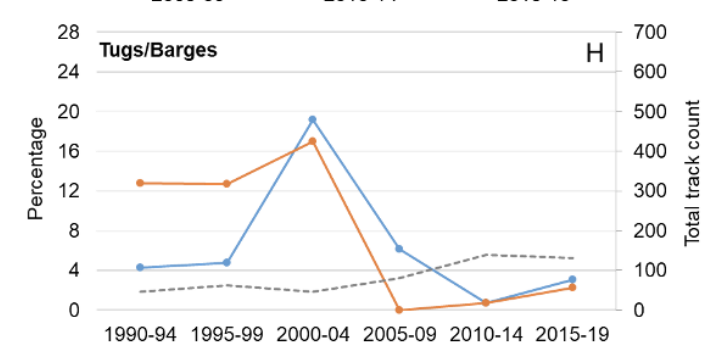
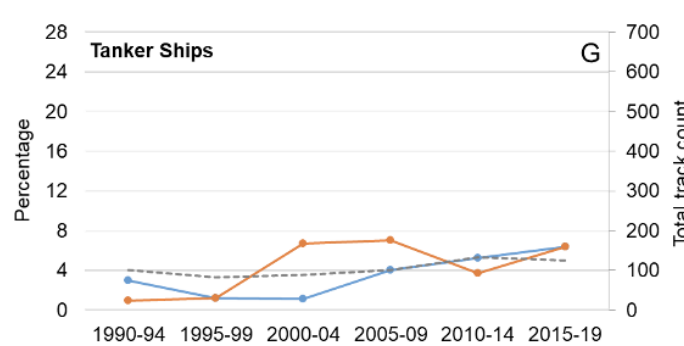
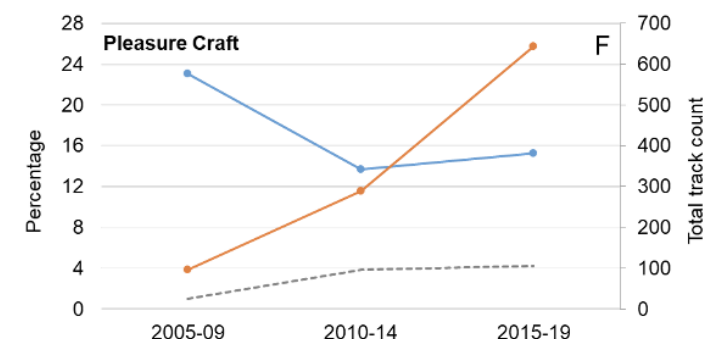
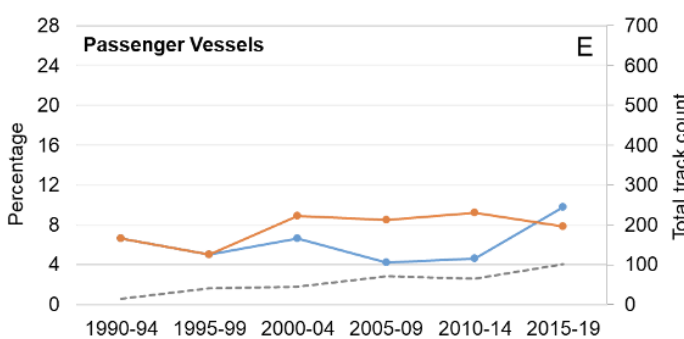
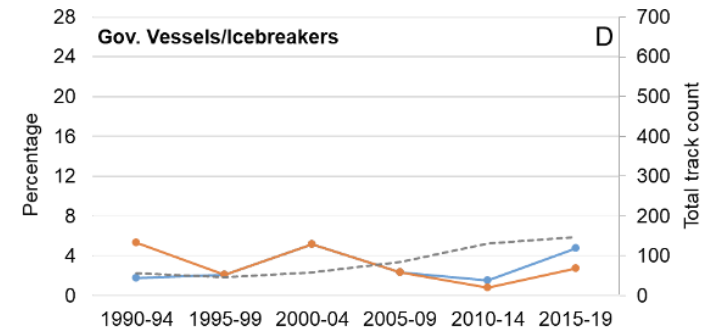
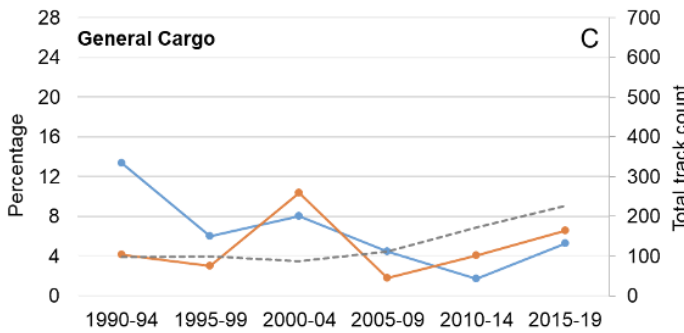
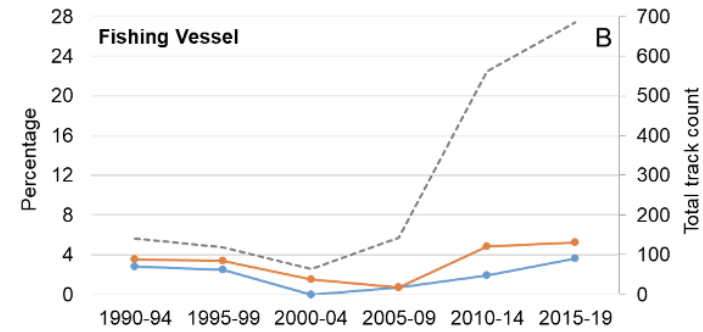
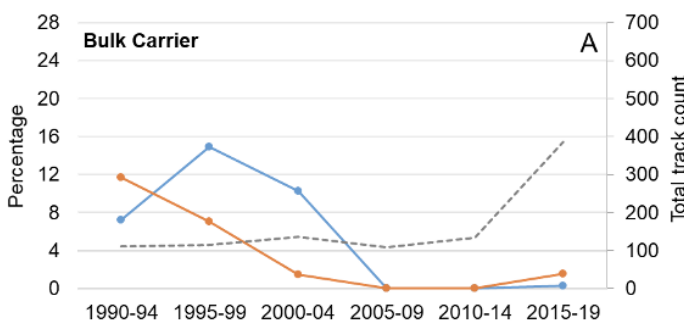
(A) Total count of ship tracks with RIO values for 5-year time intervals between 1990 and 2019, categorized by risk thresholds; (B) highlighting only high and elevated risk categories (left); over time (right)

RIO values assigned to **37,520 ship position reports** for 1990-2019

Majority of ship position reports (>~96%) in normal category

1-2% in low and high risk categories, but total number increasing over time





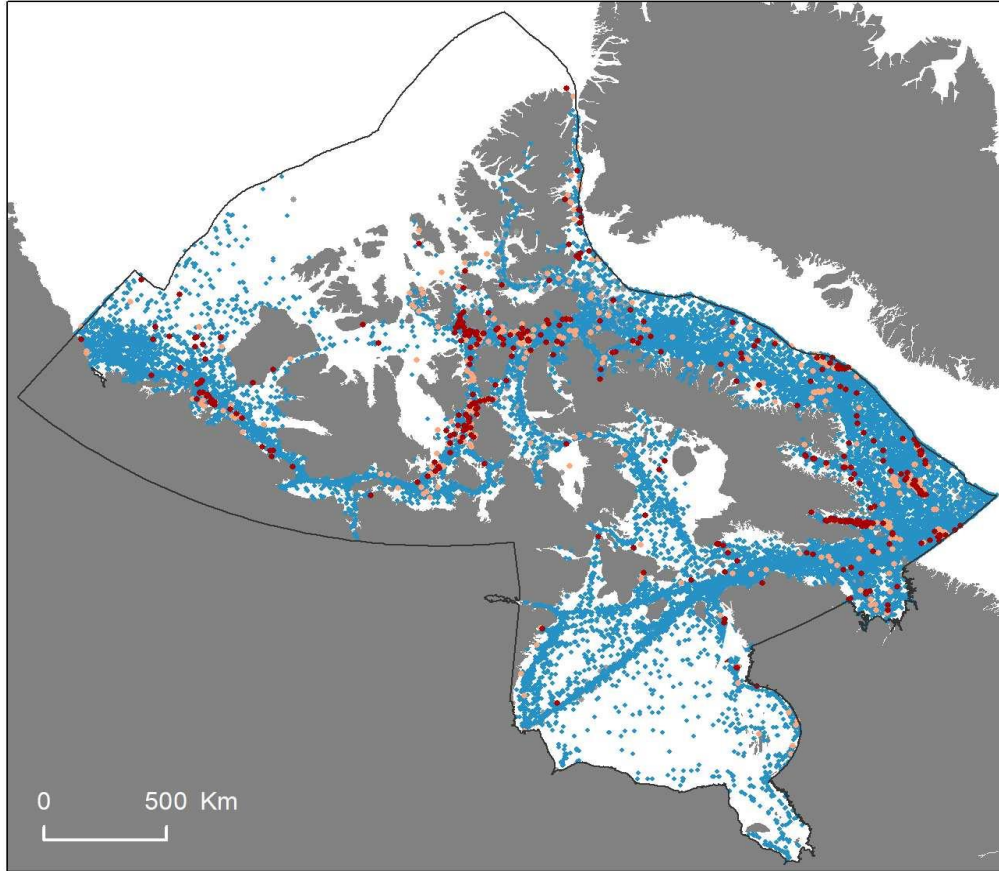
Classification	Description	Examples
Government Vessels and Icebreakers	<ul style="list-style-type: none"> - Designed to move and navigate in ice-covered waters - Must have a strengthened hull, an ice-clearing shape, and the power to push through ice 	<ul style="list-style-type: none"> - Icebreakers (private, research, government) - Research vessels
Container Ships	<ul style="list-style-type: none"> - Cargo ships that carry their load in truck-size containers 	<ul style="list-style-type: none"> - Cargo transport
General Cargo	<ul style="list-style-type: none"> - Carries various types and forms of cargo 	<ul style="list-style-type: none"> - Community resupply - Roll on/roll off cargo
Bulk Carriers	<ul style="list-style-type: none"> - Bulk carriage of materials 	<ul style="list-style-type: none"> - Timber, oil, ore - Automobile carriers
Tanker Ships	<ul style="list-style-type: none"> - Bulk carriage of liquids or compressed gas 	<ul style="list-style-type: none"> - Oil, natural gas, chemical tankers
Passenger Ships	<ul style="list-style-type: none"> - Ships that carry paying passengers 	<ul style="list-style-type: none"> - Cruise ships - Ferries
Pleasure Craft	<ul style="list-style-type: none"> - Recreational vessels that do not carry passengers for remuneration 	<ul style="list-style-type: none"> - Motor yachts - Sail boats - Row boats
Tug / Barge	<ul style="list-style-type: none"> - Tug: designed for towing or pushing - Barge: non-propelled vessel for carriage of bulk or mixed cargo 	<ul style="list-style-type: none"> - Used for resupply - Bulk cargo transport
Fishing Vessels	<ul style="list-style-type: none"> - Used in commercial fishing activity 	<ul style="list-style-type: none"> - Small fishing boats - Trawlers - Fish processing boats
Oil and Gas Exploration Vessels	<ul style="list-style-type: none"> - Designed for the exploration and extraction of natural gas and oil 	<ul style="list-style-type: none"> - Seismic, hydrographic, oceanic survey vessels - Offshore resupply - Portable oil platform

Percentage of tracks in each risk threshold for each ship type: (A) bulk carriers, (B) fishing vessels, (C) general cargo, (D) government vessels/icebreakers, (E) passenger vessels, (F) pleasure craft, (G) tankers, and (H) tugs/barges (left); ship type reference table (right).

—●— % High Risk —●— % Elevated Risk - - - - Total Tracks with Data

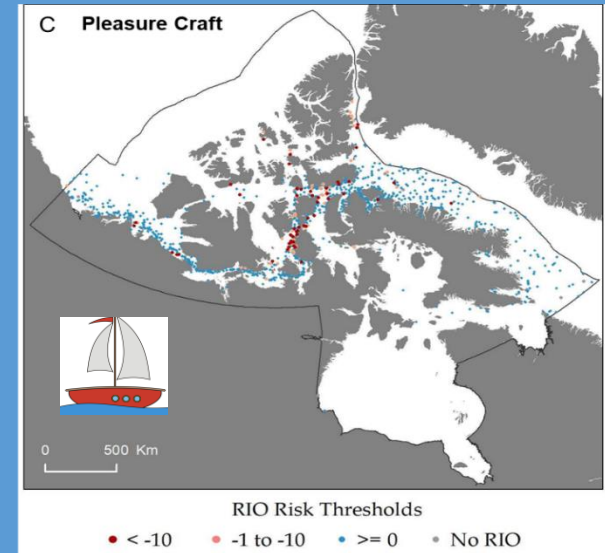
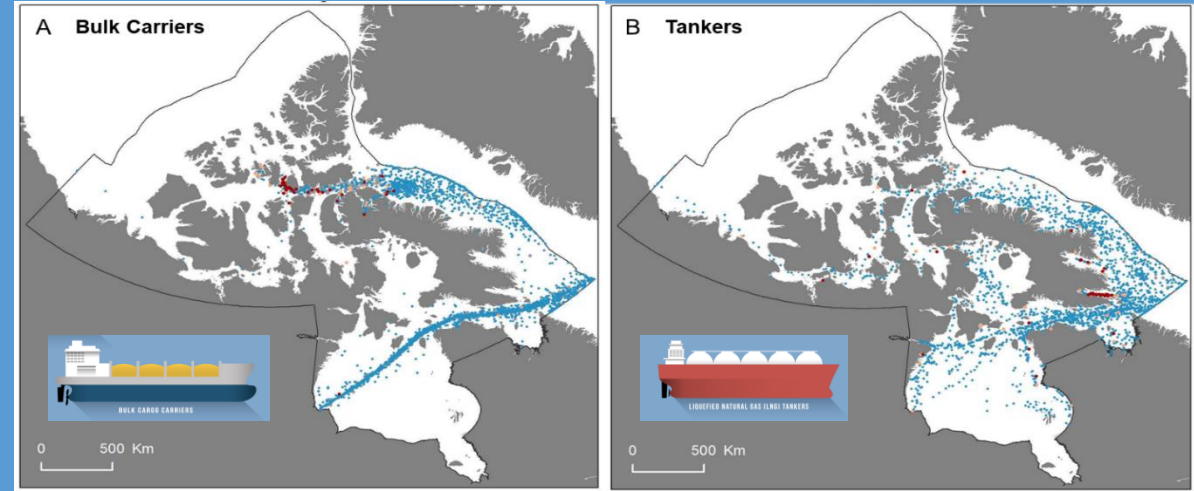
Canadian Arctic Shipping Patterns - Risk

All RIO Ship Records, 1990-2019



RIO Risk Thresholds

- < -10
- -1 to -10
- ≥ 0
- No RIO



Spatial distribution of all ship position reports with RIO values from 1990-2019 (left) and by vessel type (right) A. bulk carriers, B. tankers, C. pleasure craft

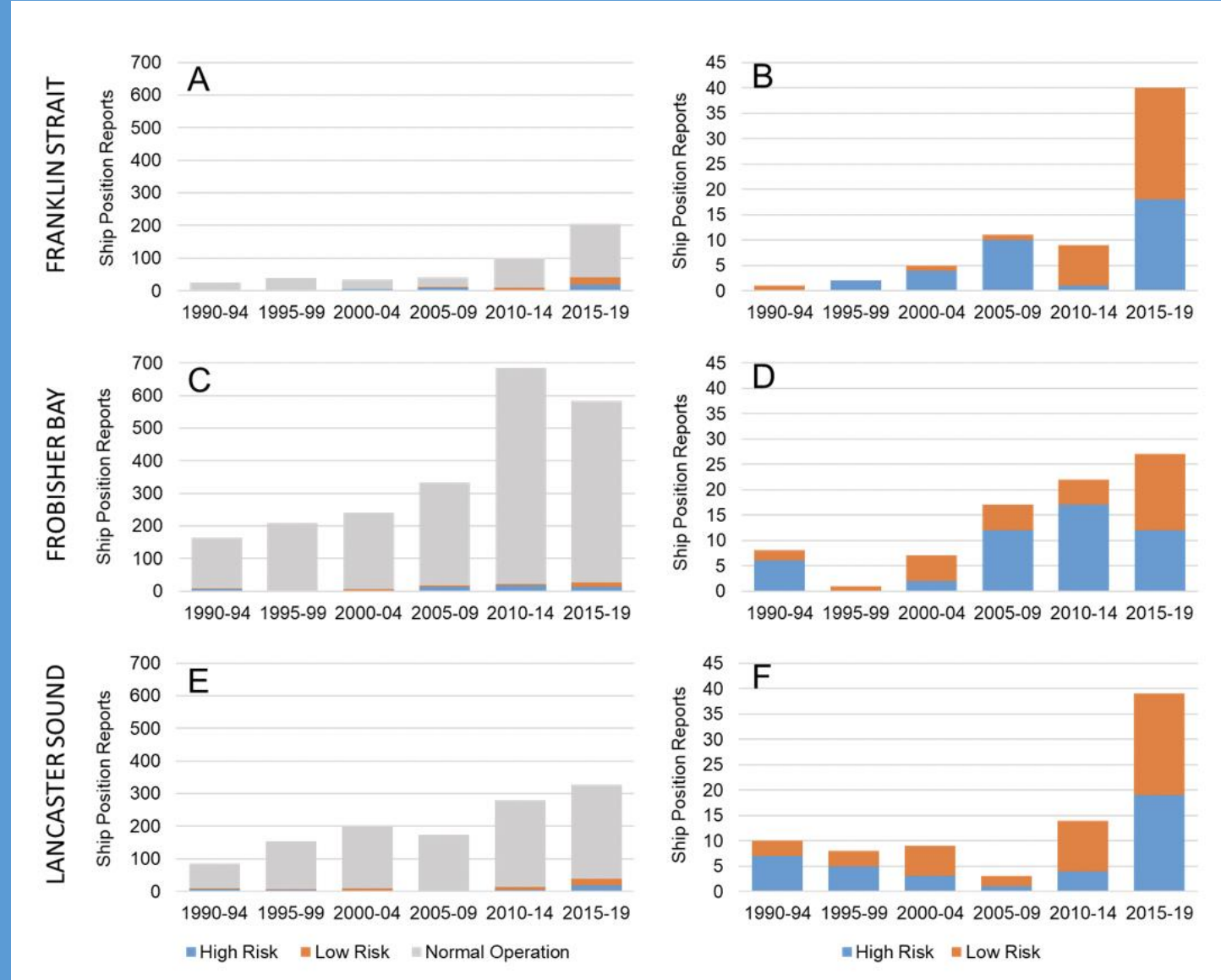
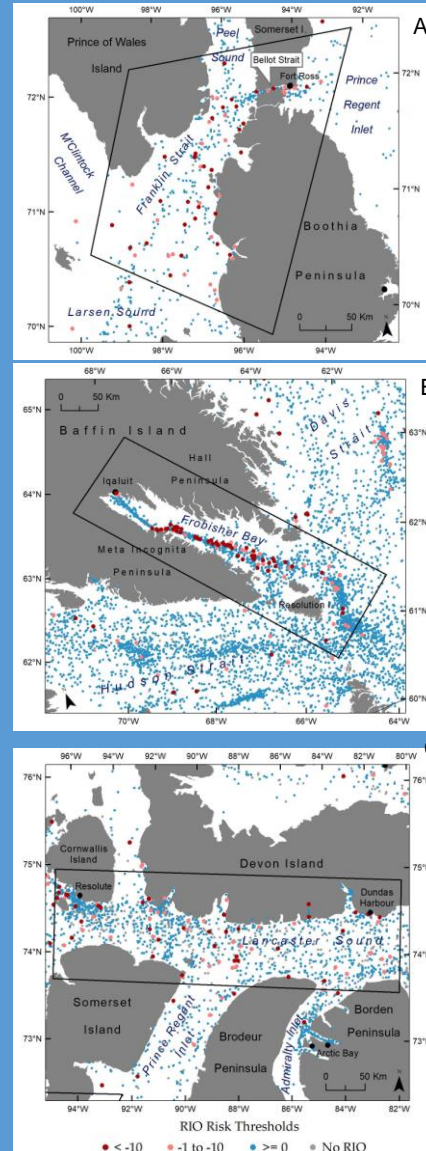
Canadian Arctic Shipping Patterns - Risk

Spatial distribution of all ship position reports in 3 hot spot areas with RIO values from 1990-2019 (left); Total number of ship position reports with RIO values categorized by: (A, C, E) all risk thresholds, and (B, D, F) just high and low risk categories over 5-year periods between 1990 – 2019 for all ship types, for: (A and B) Franklin Strait, (C and D) Frobisher Bay, (E and F) Lancaster Sound (right)



ARCTIC
PASSION

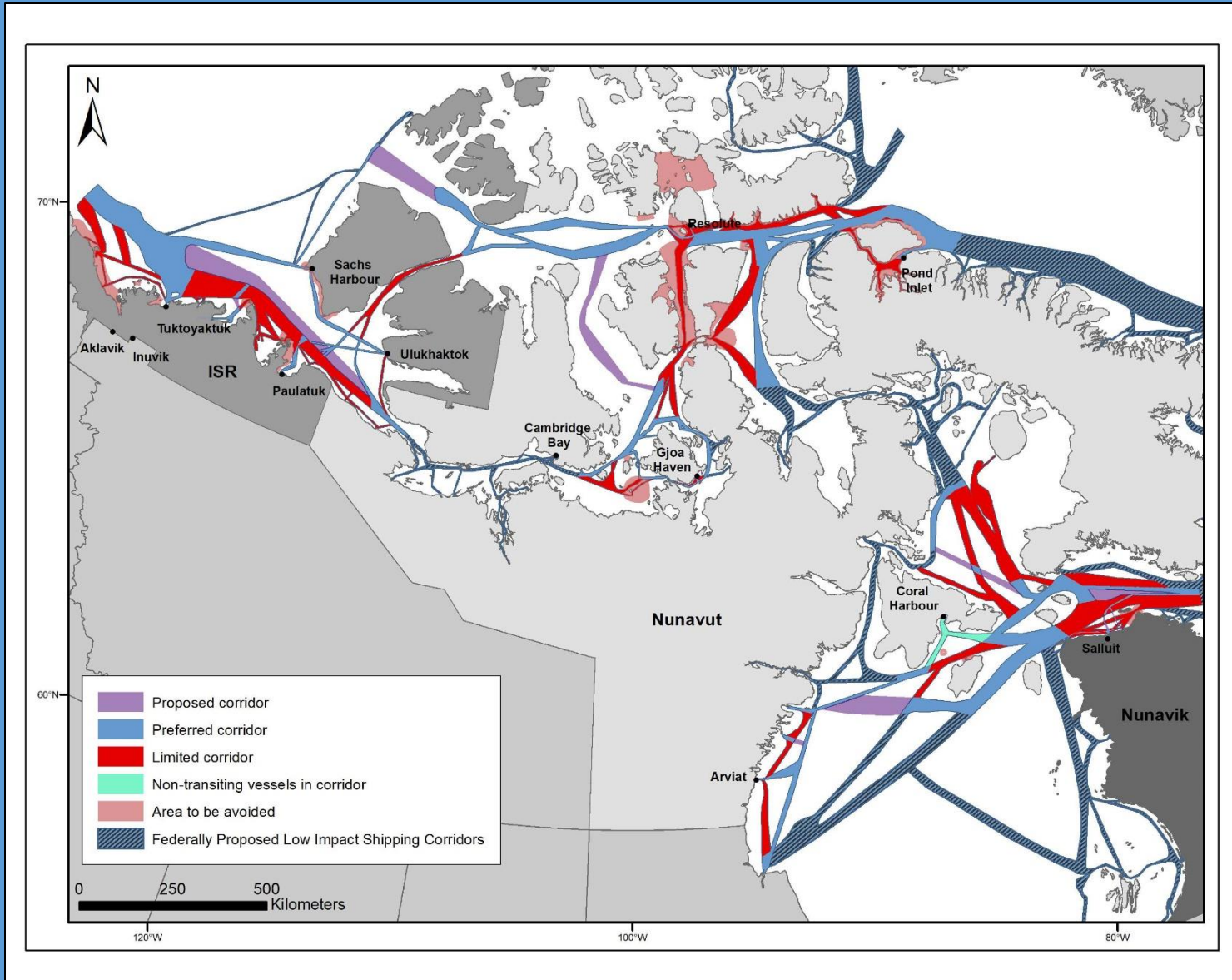
<https://arcticpassion.eu/>



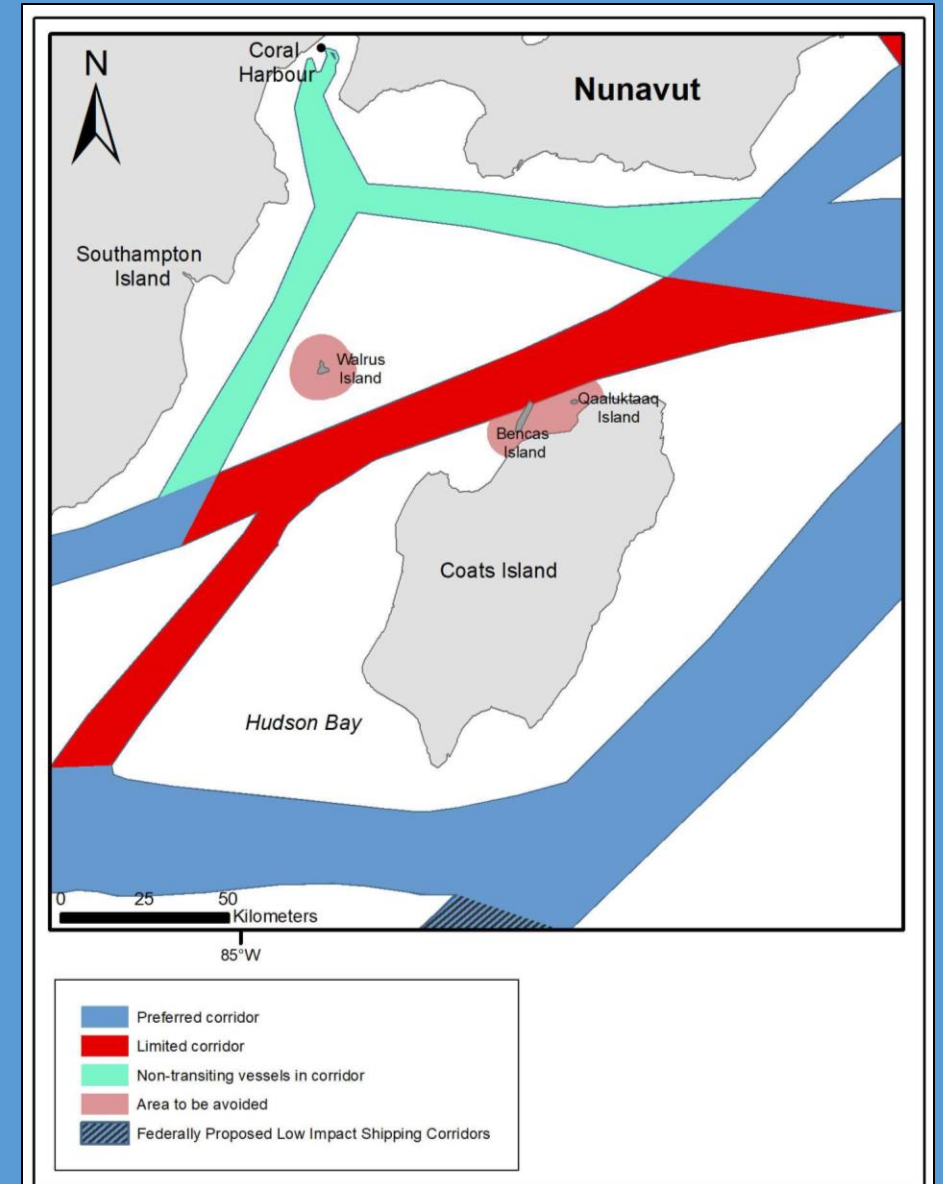
Indigenous Knowledge – safe navigation



www.arcticcorridors.ca



- **Preferred corridors**
 - Revise corridors near protected areas
 - Locate corridors further offshore to limit impact on wildlife and communities
- **Area to avoid**
 - Avoid protected areas such as MPAs and Migratory Bird Sanctuaries
 - Avoid sensitive areas important to communities and marine wildlife
- **Restricted shipping seasonally**
 - No icebreaking year round
 - No icebreaking during forming and break up phases
 - Scares away animals and dangerous for hunters
- **Modification of vessel operation**
 - Reduce noise and speed to limit impact on wildlife
- **Charting needed**
 - Proposed areas where charting is needed



Questions

ESPG  Environment, Society
and Policy Group


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